



Atharva Institute of Management Studies

Activity / Event Report

Name of Event/Title	: Capital Market Awareness – World Investor Week 2024
Resource person	: Dr. Hiral Trivedi Pathak & Mr. Ravindra Singh Chawla
Organization	: RSC Skill Building & Consulting Solutions LLP
Designation	: SEBI Empanelled Trainer
Contact No	: 9824126912
Email Id	: hiraltrivedipathak@gmail.com
Date(s) of conduction	: 18 th October, 2024
Class	: MMS SEM III (Batch 2023 – 25) - Finance
Faculty coordinator	: Prof. Ketan Sutaria Dr. Vaibhav Patil
Student coordinator/ committee	: The Finnix Club

DESCRIPTION

Objectives

1. To provide students with a comprehensive overview of the capital markets, including the roles of stock exchanges, regulatory bodies, and financial instruments.
2. To introduce students to various investment strategies and tools available in the capital markets, enabling them to make informed financial decisions.
3. To inform students about the importance of risk management, and the tools and techniques used to mitigate risks when trading or investing in the capital markets.
4. To bridge the gap between theoretical knowledge and practical application by discussing real-world examples of market behavior and its impact on financial decision-making.
5. To increase awareness of financial literacy and encourage students to explore career opportunities in capital markets and related fields.

Key Takeaways

1. Understanding Capital Markets

The session provided an in-depth explanation of capital markets, differentiating between primary and secondary markets. Students gained clarity on how companies raise funds through equity and debt in the primary market, and how securities are traded in the secondary market.

2. Types of Financial Instruments

A broad overview of different financial instruments, including stocks, bonds, mutual funds, and derivatives, was given. The session highlighted their importance in portfolio diversification and risk management.

3. Investment Strategies

The session covered key investment strategies such as value investing, growth investing, and the importance of asset allocation. Students were introduced to the concepts of risk-return trade-off and the significance of long-term investing.

4. Market Trends and Indicators

The session emphasized understanding key market trends and economic indicators that influence capital markets, such as GDP growth, inflation rates, interest rates, and global market movements.

5. Investor Protection and Rights

A segment focused on investor protection, including understanding the rights of investors, redressal mechanisms, and the significance of making informed decisions to avoid fraud and scams in the market.

6. Role of Stock Exchanges

Detailed insights were provided on the functioning of stock exchanges such as the NSE and BSE. Students learned about the importance of exchanges in providing liquidity and transparency for investors and how they help in price discovery.

Learning Outcomes

1. Understand Capital Market Structures

Students will be able to explain the key components of the capital market, including primary and secondary markets and their roles in financial systems.

2. Analyze Investment Instruments

Students will be able to evaluate different capital market instruments such as stocks, bonds, and mutual funds, identifying their features and risk-return profiles.

3. Evaluate Investment Strategies

Students will assess various investment strategies in capital markets, including fundamental and technical analysis, and apply these in making informed investment decisions.

4. Apply Risk Management Techniques

Students will identify and implement risk management techniques in capital markets, including diversification and hedging strategies.

5. Examine the Role of Financial Institutions

Students will understand the role of financial intermediaries such as stock exchanges, depositories, and brokers in facilitating capital market transactions.

Resource Person Profile

Name of Resource Person : Dr. Hiral Trivedi Pathak

DR. HIRAL TRIVEDI PATHAK

PROFESSIONAL SUMMARY

Pursuing full-time role that presents professional challenges and leverages interpersonal skills, effective time management and problem-solving expertise.

WORK HISTORY

SEBI SMART TRAINER, 01/2024 - Current Empanelled with SEBI, Mumbai, India

- Empanelled with SEBI as a Securities Market Trainer (SMART) since January 2024.
- Total 14 years expertise in delivering lectures for the subjects of Accountancy and Finance for commerce and management colleges.
- Doctorate in Commerce with the title of Microfinance.
- Empanelled with NSE as a free lance trainer for conducting investment Awareness Programs.
- Certifications - NISM series XII (Securities Market Foundation).
- Empanelled as a trainer for delivering Investment Awareness Programs with various organizations across India.
- Delivered 100+ IAPs in from February,2024 for BSE.
- NSE, NSDL, CDSL and passionate academician since 2010.
- Also worked with various universities of Gujarat
- Working as a trainer for NSDL initiative - Market Ka Eklavya - An initiative for online IAPs for regional language (Gujarati)
- Certification in Process - NISM series XVI, NISM series V-A

EDUCATION

Ph.D., Microfinance, 09/2023

Baba Saheb Ambedkar Open University - Ahmedabad, India

Master of Phylosophy, Commerce, 06/2014

M K Bhavnagar University - Ahmedabad, India

Master of Commerce, Cost And Management Accounting, 04/2005

Gujarat University - Ahmedabad, India



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✉ hiraltrivedipathak@gmail.com

SKILLS

- Public Speaking
- Interactive Workshop and Semination Facilitation
- Financial Literacy Education
- Time Management and Orgainzation
- Dynamic Presentation
- Coaching and Mentorship
- Continuous Learning and Adaptability
- Ethical Financial Guidance
- Effective Communication & Engagement
- Colloborative Delivery of Content

Communication with Resource Person

Invitation - Capital Market Awareness - 18th October, 2024 External Inbox x



Ketan Sutaria <ketan.sutaria@atharvaims.edu.in>

to Hiral, Prof.Vaibhav ▾

3:31 PM (54 minutes ago)



Respected Dr. Hiral Trivedi Pathak ,

This is an invitation for the session on "Capital Market Awareness" on the occasion of "World Investor Week 2024" which is to be held on **18th October, 2024** in Atharva Institute of Management Studies.

Your session is scheduled at 2.00PM with MMS (Finance) students in Atharva Institute of Management Studies, Phase 3, 3rd floor. Room no. 6.

Looking forward to seeing you.

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Thanks & Best Regards,

Ketan V Sutaria

Asst. Professor - Finance

Atharva Institute of Management Studies

AET Campus, Malad-Marve Road, Charkop Naka

Malad West, Mumbai 400095, Maharashtra.

India.



Hiral Pathak

to me, Prof.Vaibhav ▾

3:33 PM (52 minutes ago)



Thanks, I will be there as per the schedule.

Thanks & Regards,

Dr Hiral Trivedi Pathak

Contact:9824126912

...

Thanks, I will be there.

See you.

You are welcome.

↩ Reply

↩↩ Reply all

➦ Forward

Event Flyer

 **ATHARVA INSTITUTE OF MANAGEMENT STUDIES**
(Affiliated to University of Mumbai, Approved
by DTE & AICTE)


Inspire | Ignite | Innovate

Organises
A Guest Session
On
CAPITAL MARKET AWARENESS
on the occasion of
World Investors Week 2024



DR. HIRAL TRIVEDI PATHAK
SEBI- Smart Trainer

Friday
18th October, 2024

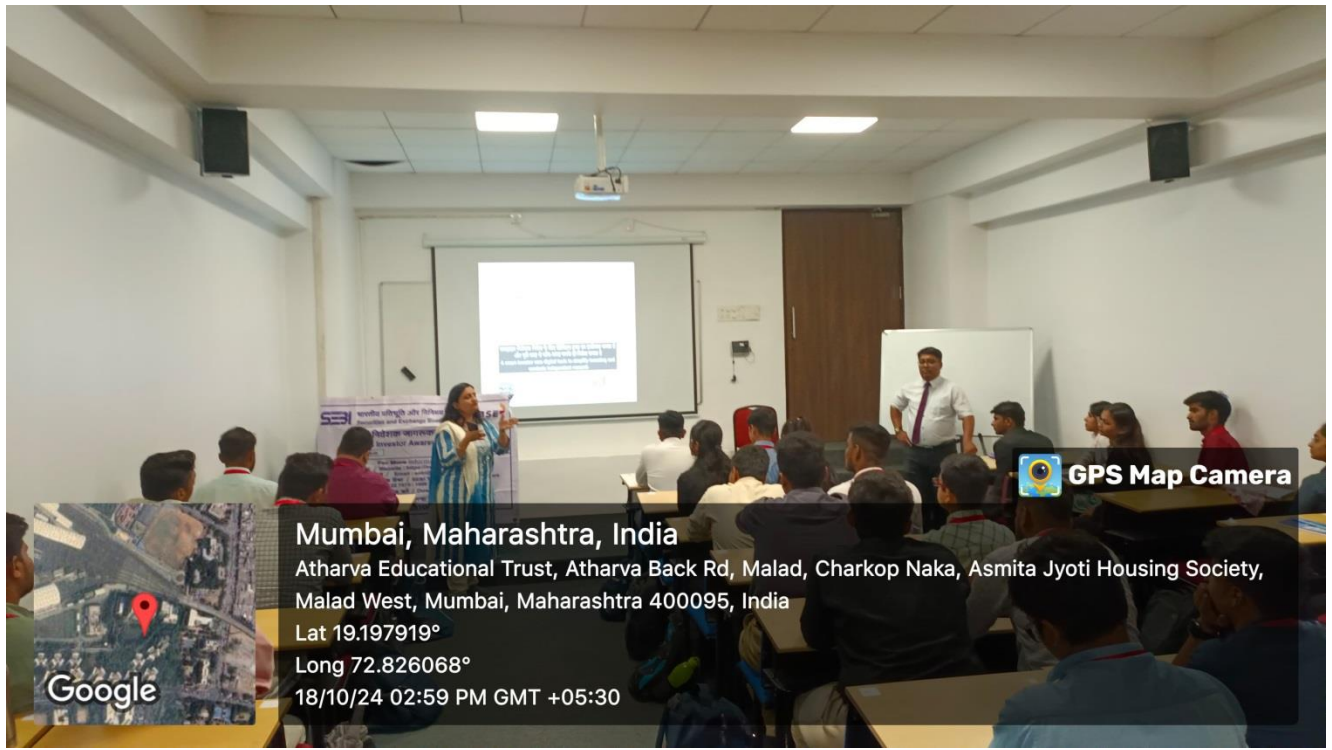
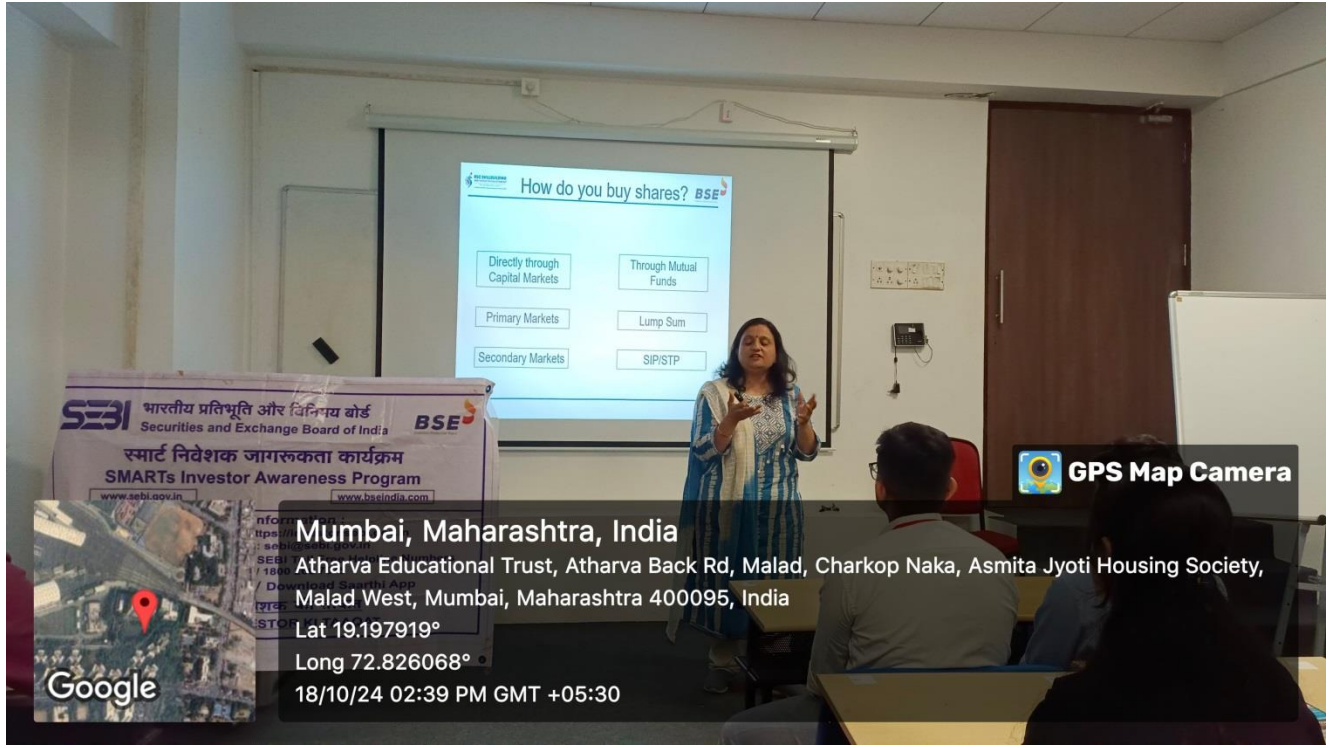
Time
02.00 pm Onwards


RSC SKILLBUILDING AND CONSULTING SOLUTIONS LLP
The Skillbuilding experts
Learning and Development | Human Consulting | Professional Training

Venue:- Phase 3, 3rd Floor, Room No 6, Atharva Institute of Management Studies, Malad West

Glimpse of Event





Attendance sheet with signature

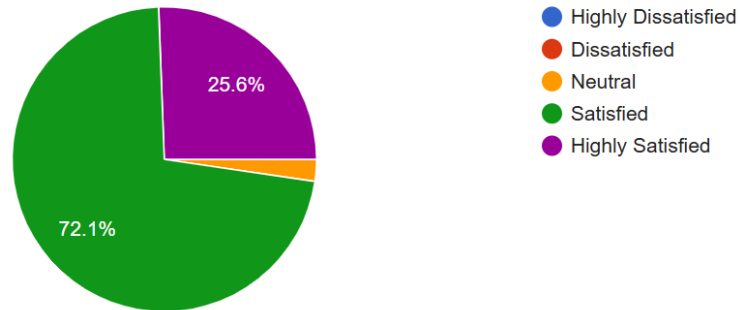
ATHARVA INSTITUTE OF MANAGEMENT STUDIES		
MMS Sem- III - Attendance Sheet - Batch - 2023 - 2025		
Specialization - Finance		
Finnix Club - Capital Market Awareness - World Investor Week 2024		
Date : 18th October, 2024		
Roll No.	Date	2.00PM - 5.00PM
	Name	Signature
A-2	Agrawal Komal	
A-6	Berde Sakshi	
A-8	Bhandarkar Shreya	
A-9	Bhat Rudra	
A-10	Bobade Arpit	
A-13	Preeti Dodhwani	
A-15	Gharat Riya	
A-18	Jadhav Mitali	
A-19	Jain Rutwik	ABS
A-21	Juthani Jay	Jay J. Juthani
A-23	Kangutkar Pallavi	
A-26	Madhawani Shivam	
A-28	Malpure Harshada	
A-29	Mane Kunal	Kamran
A-30	Mhatre Ankita	ABS
A-31	Mule Pratik	ABS
A-32	Nawandar Vivek	
A-35	Patil Karan	
A-37	Pawde Krishna	
A-38	Priya Premkumar	
A-42	Raut Janhavi	ABS
A-44	Salunke Pranoti	ABS
A-45	Salvi Varun	
A-46	Sayyed Wasim Abbas	ABS
A-52	Shirke Nayan	
A-53	Shiroor Ajit	
A-58	Srikanthan Mukundan	ABS
A-59	Survase Roshni	ABS
A-60	Surve Neha	
A-61	Tamkhane Pankaj	
A-62	Thombare Chaitanya	C.B. Thombare

A-64	Vartak Divya	ABS
A-66	Wala Mansi	Mansi
A-67	Yadav Suvansh	Suvansh
A-68	Hakke Pooja	ABS
B-2	Akhare Vaibhav Shrikrushna	Akhare
B-4	Arwari Vaishnavi Deepak	ABS
B-7	Bajaj Hritik Rajiv	Hritik
B-9	Bedekar Varad Arvind	Varad
B-11	Bhise Vaibhav Suresh	Vaibhav
B-14	Chitroda Mansi Bimal	Mansi
B-17	Ghia Aakash Lalit	Aakash
B-20	Hartalkar Ashutosh Sunil	Ashutosh
B-21	Jain Khushi Kishor	Khushi
B-23	Jaiswal Rohit Madan	Rohit
B-24	Kadu Yash Shivaji	Yash
B-28	Kapure Sushmita Vinayak	Sushmita
B-30	Khedekar Pranita Pramod	Pranita
B-36	Mulik Chetan Dilip	ABS
B-37	Mungad Kajal Mahesh	Kajal
B-43	Patel Nishita Chetan	Nishita
B-45	Pawaskar Abhishek Rajan	ABS
B-49	Raut Amit Dnyaneshwar	Amit
B-53	Shivade Sampada Vinod	Sampada
B-54	Shree Sphurti Shashank	ABS
B-58	Talwadekar Rohit Vilas	R. Talwadekar
B-59	Thakre Yash Arun	Yash
B-60	Thakur Unnati Upendra	ABS
B-62	Vartak Anushree Ajay	Anushree
B-63	Waghe Pranav Vilas	ABS

Feedback Analysis

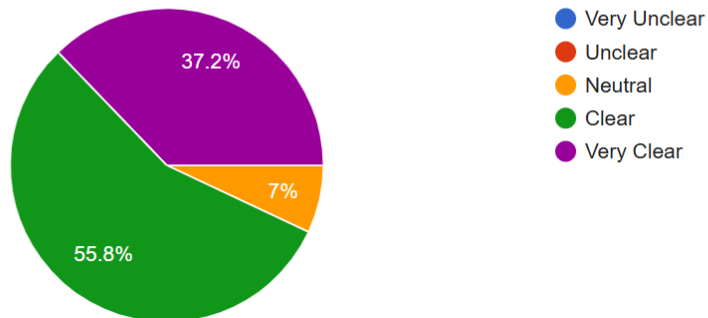
Overall, how satisfied are you with the session on Capital Market Awareness?

43 responses



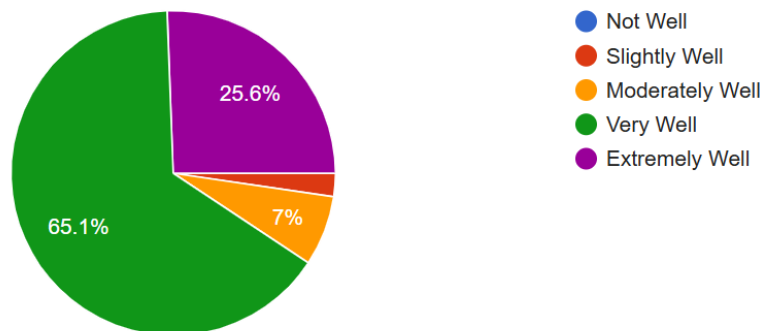
How clear and understandable was the presentation on the Capital Market Awareness?

43 responses



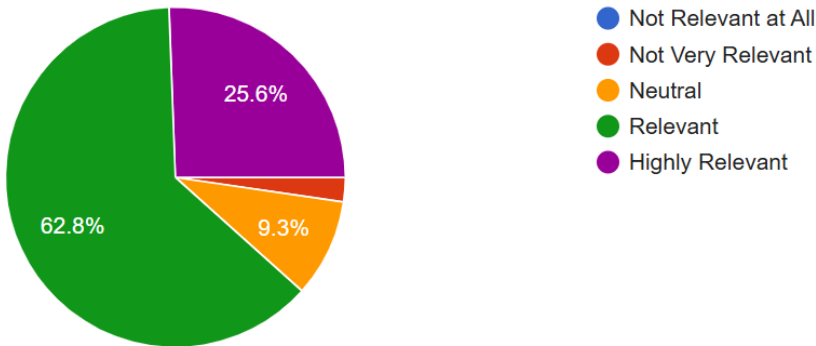
How well did the session cover the key aspects of the capital markets?

43 responses



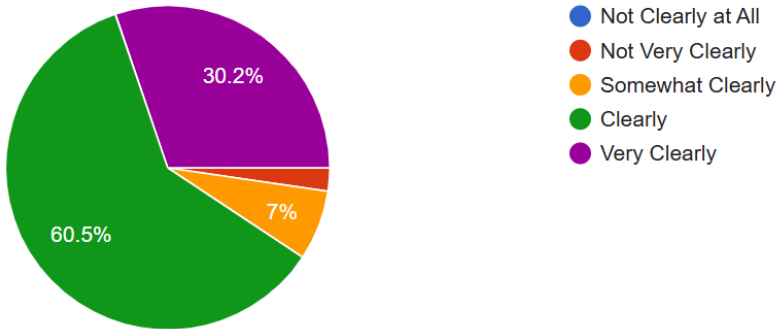
How relevant was the session on Capital Market Awareness?

43 responses



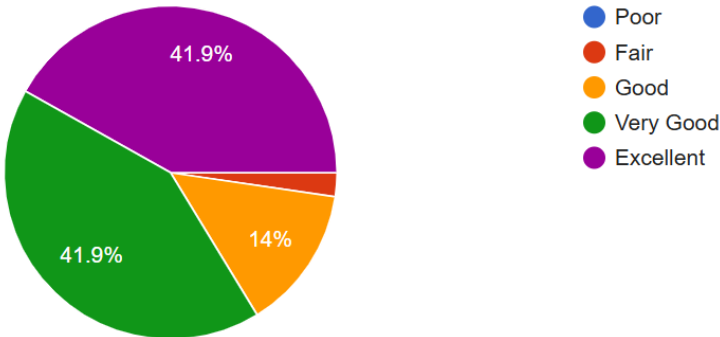
How clearly was the topic explained about the Capital Markets?

43 responses



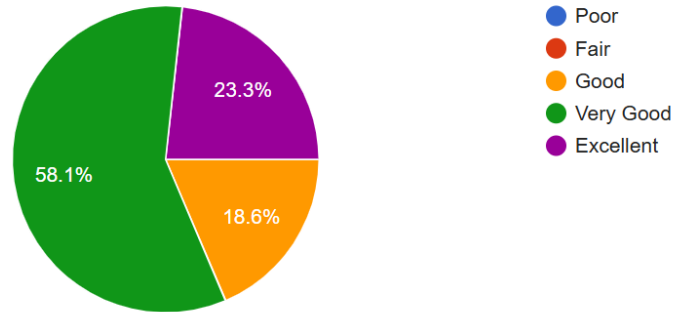
How would you rate the speaker's knowledge on the topic Capital Markets?

43 responses



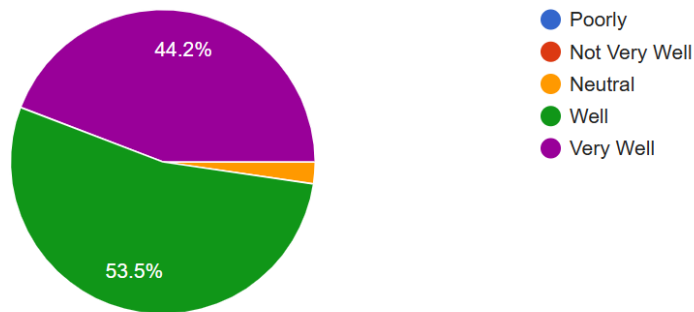
How would you rate the speaker's content on capital markets?

43 responses



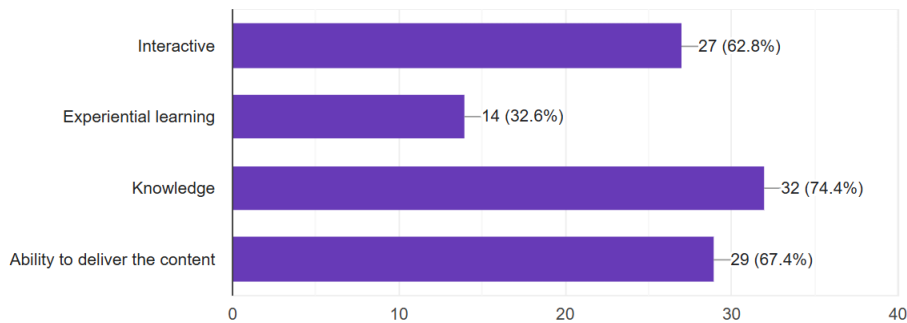
How well did the speaker respond to questions from the audience?

43 responses



Highlight two major aspects of the speaker?

43 responses



EVENT REPORT PREPARED BY: Prof. Ketan Sutaria

Verified by: Dr. Vaibhav Patil

Submitted to: Dr. D. Henry Babu – Director - AIMS